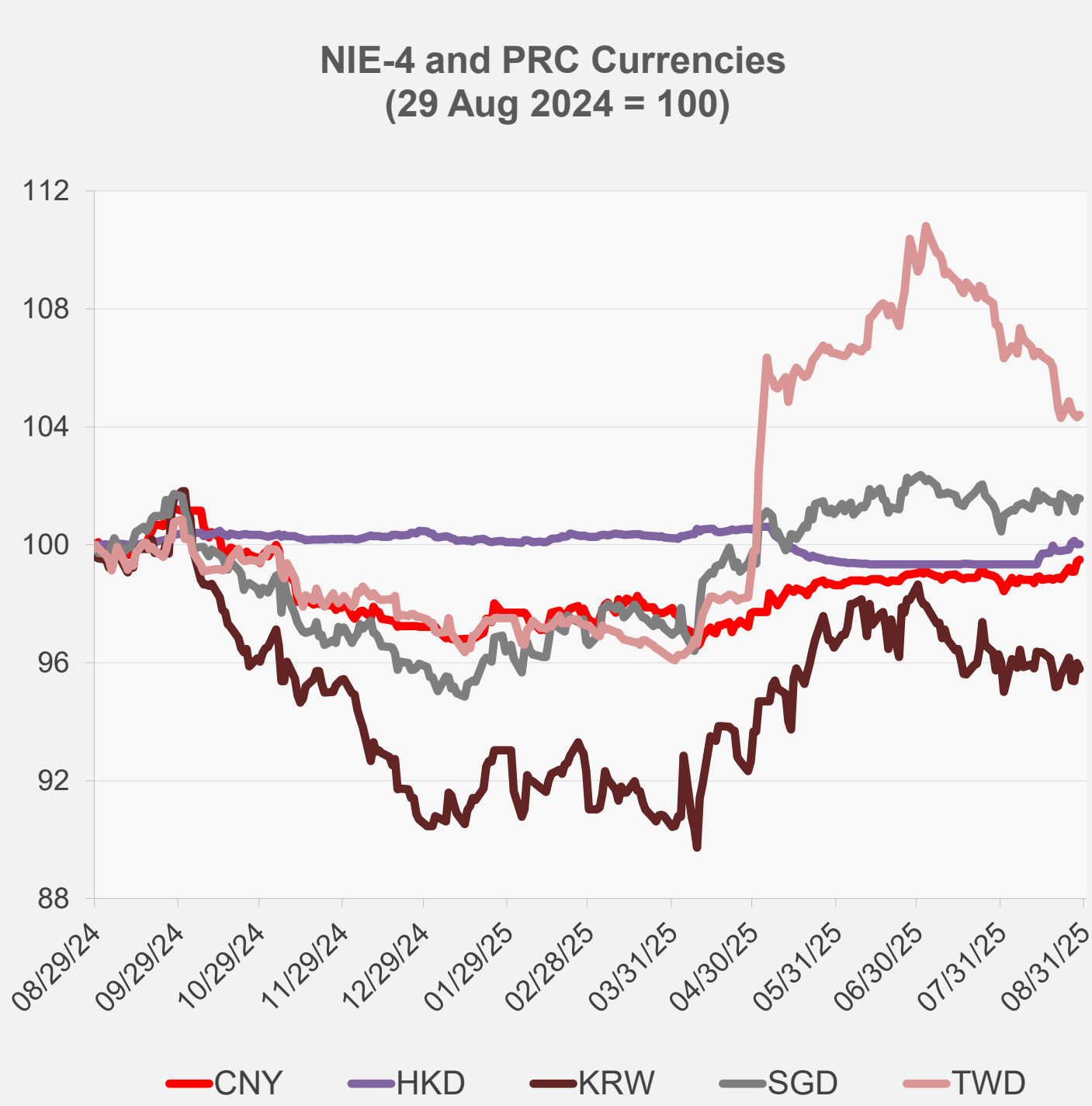
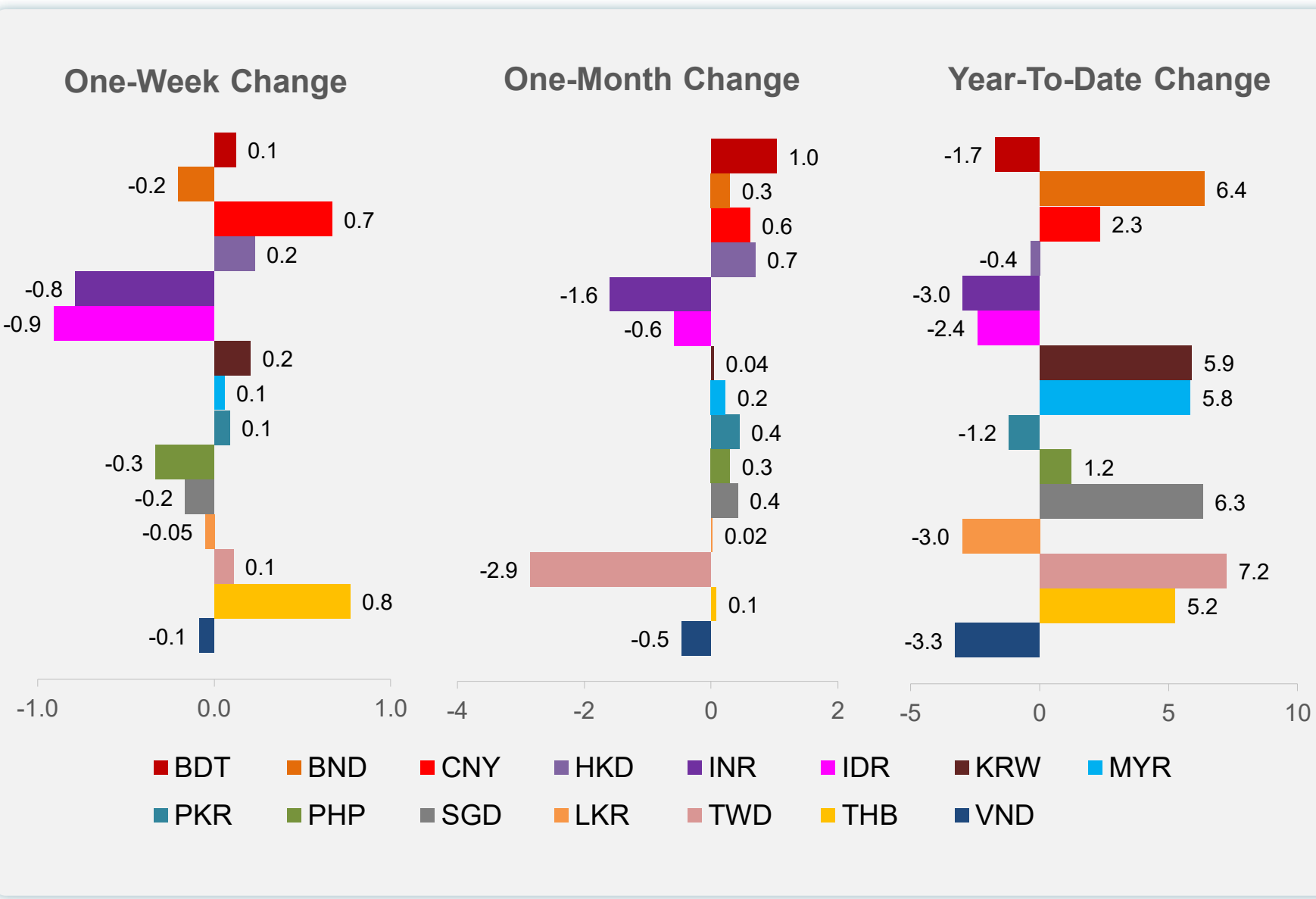
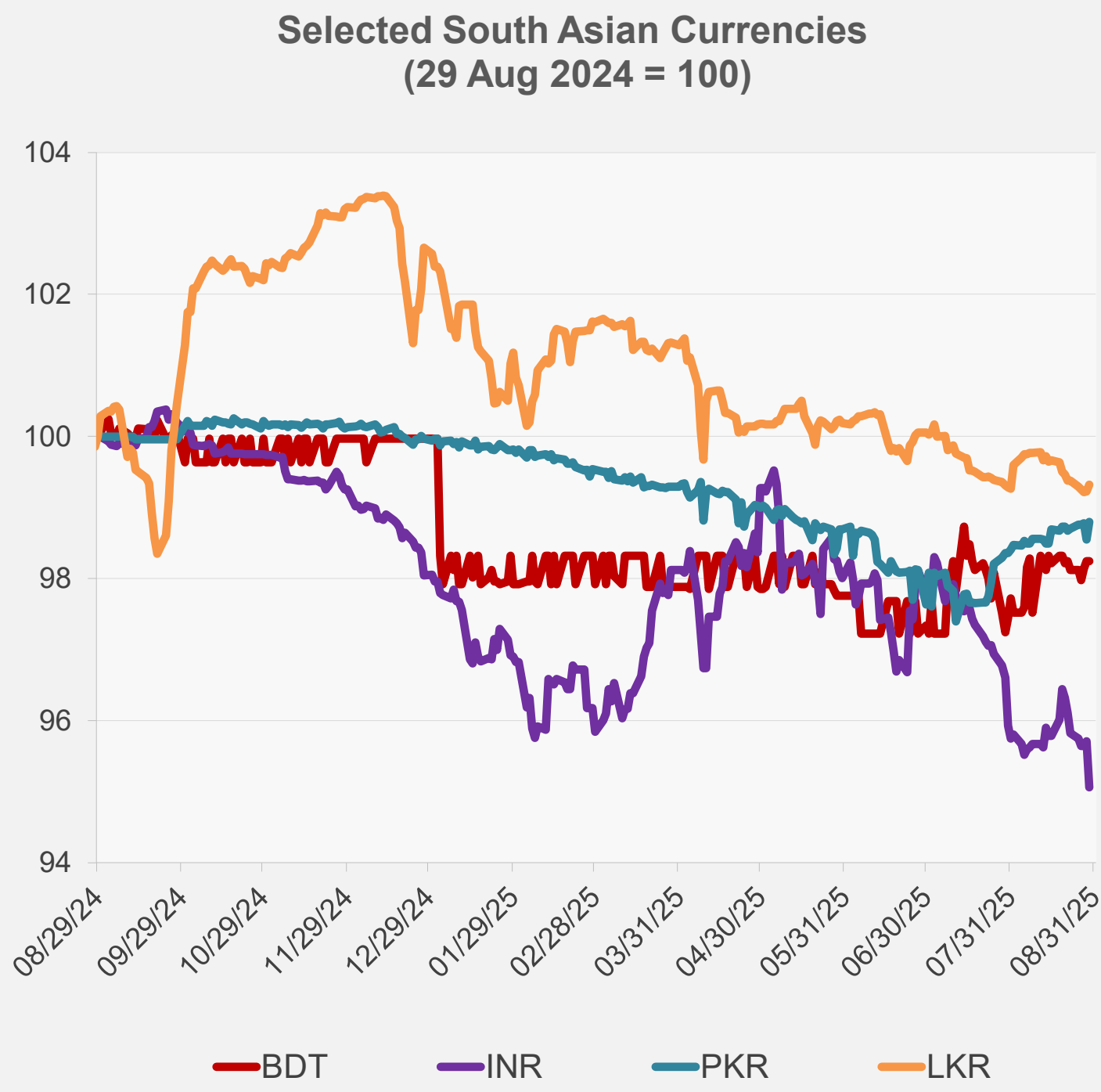
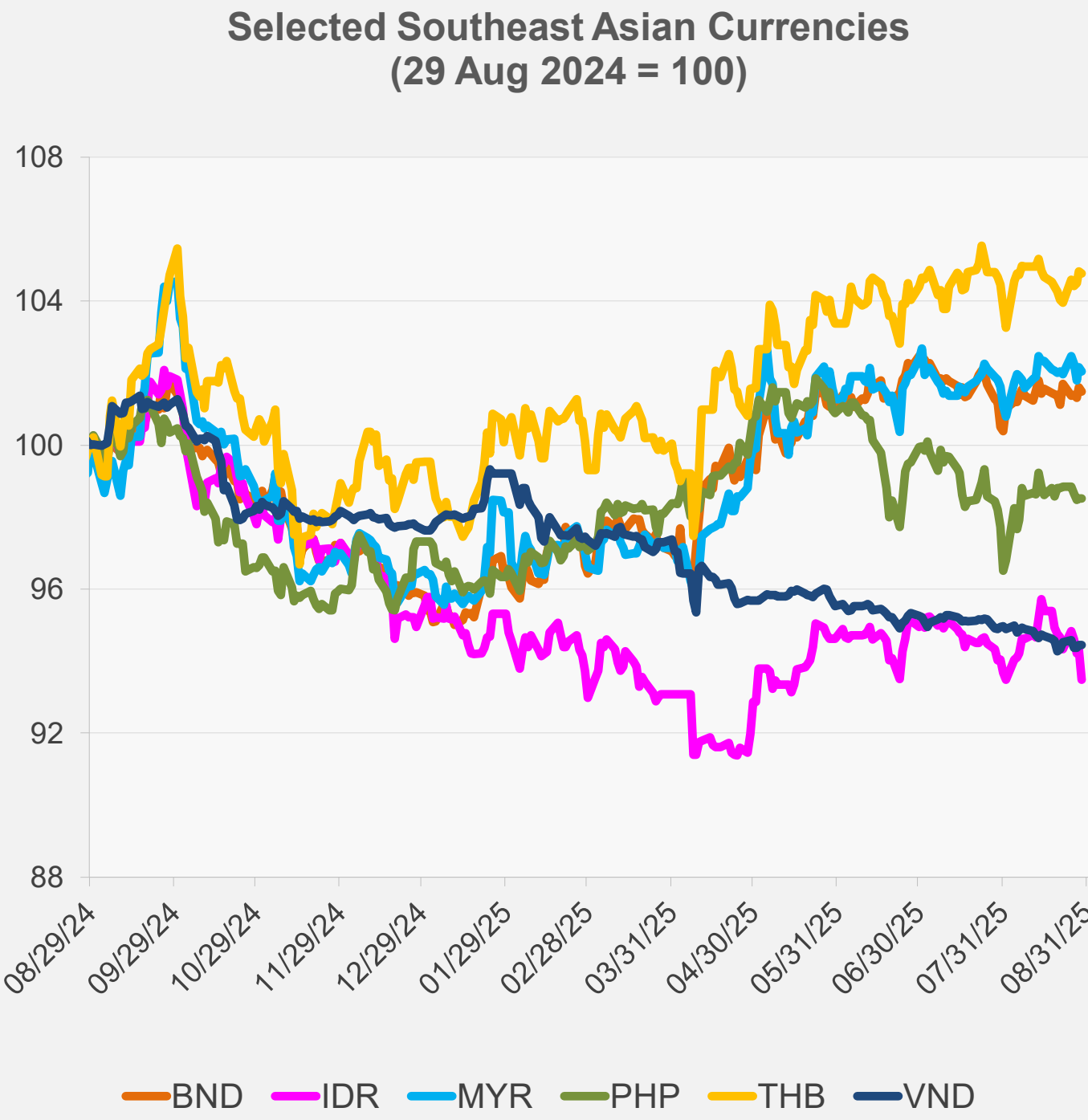


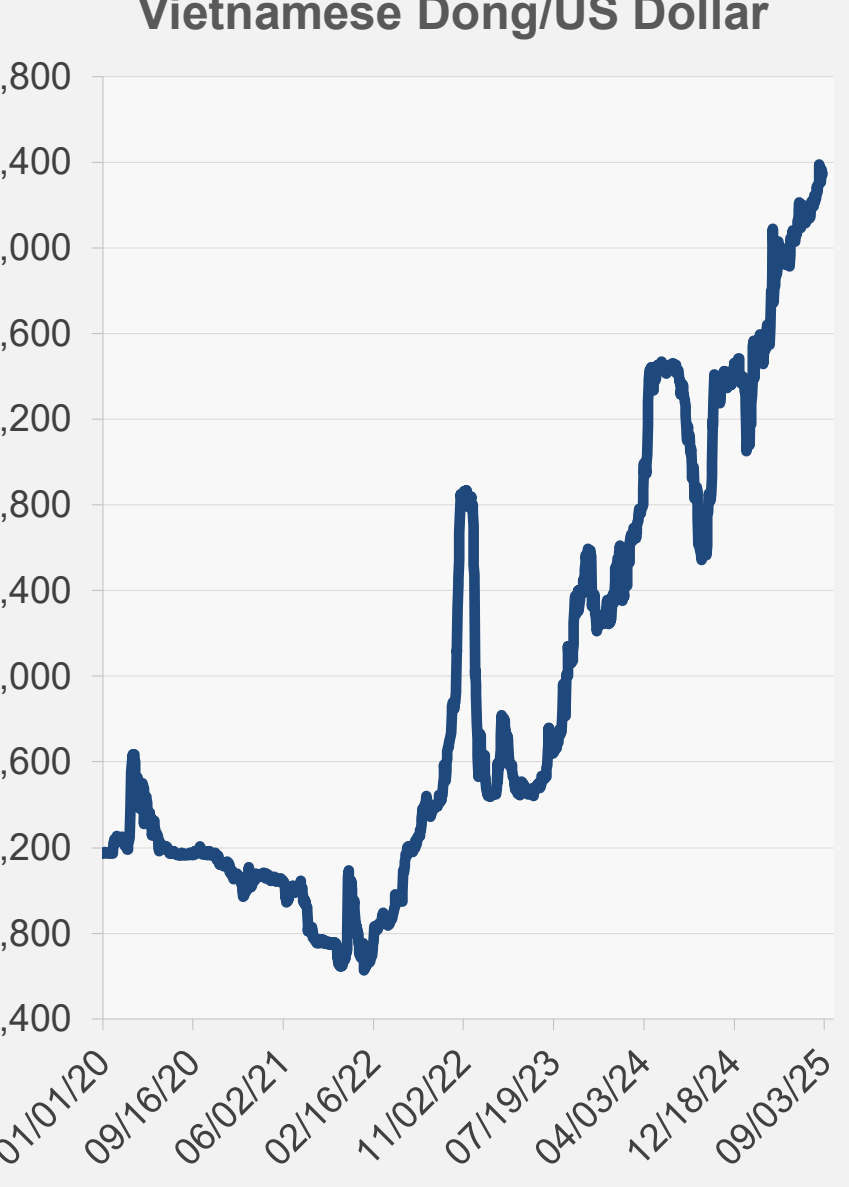
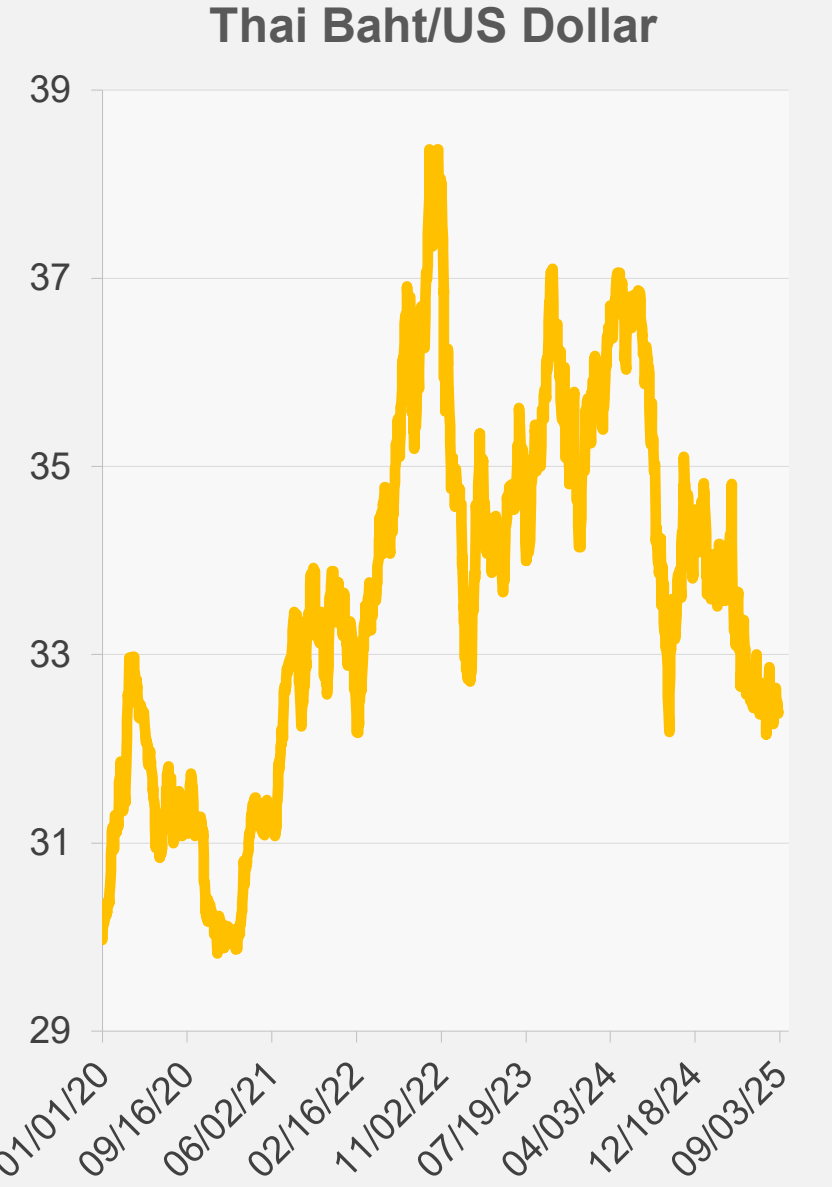
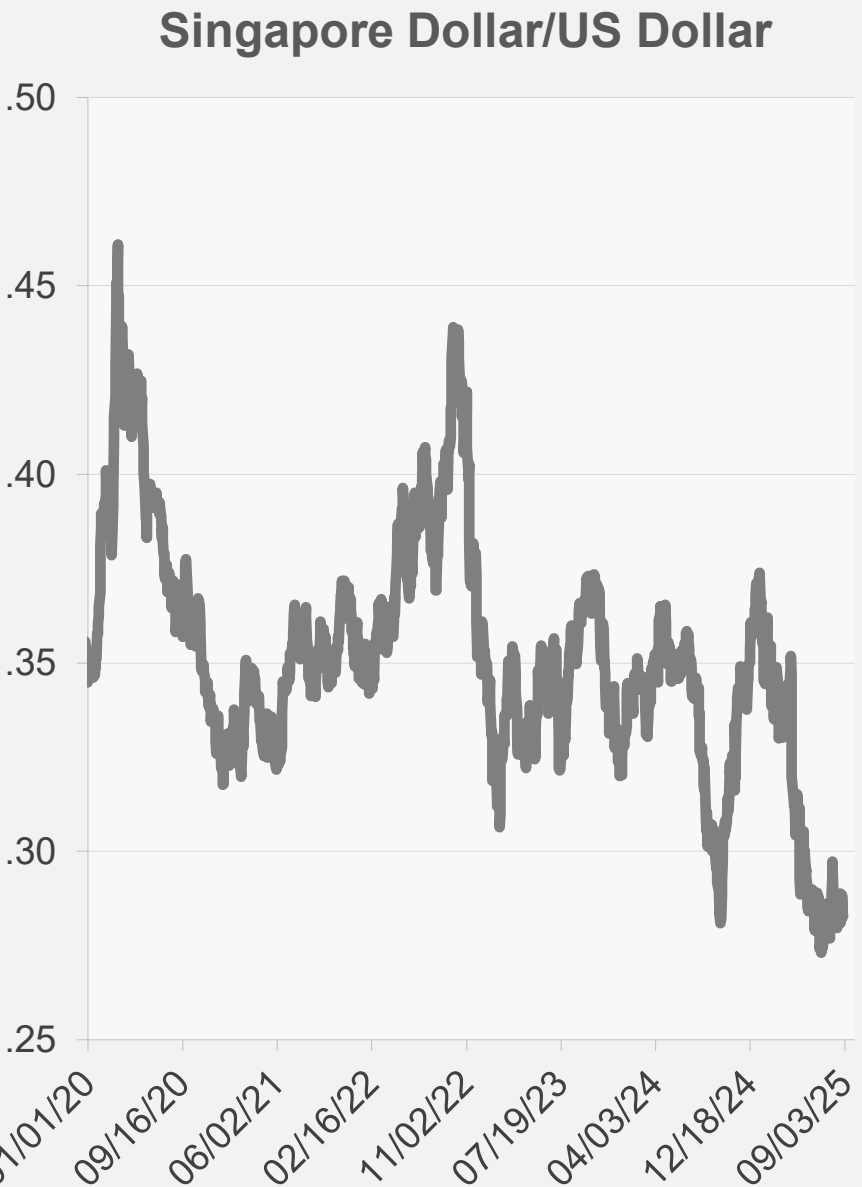
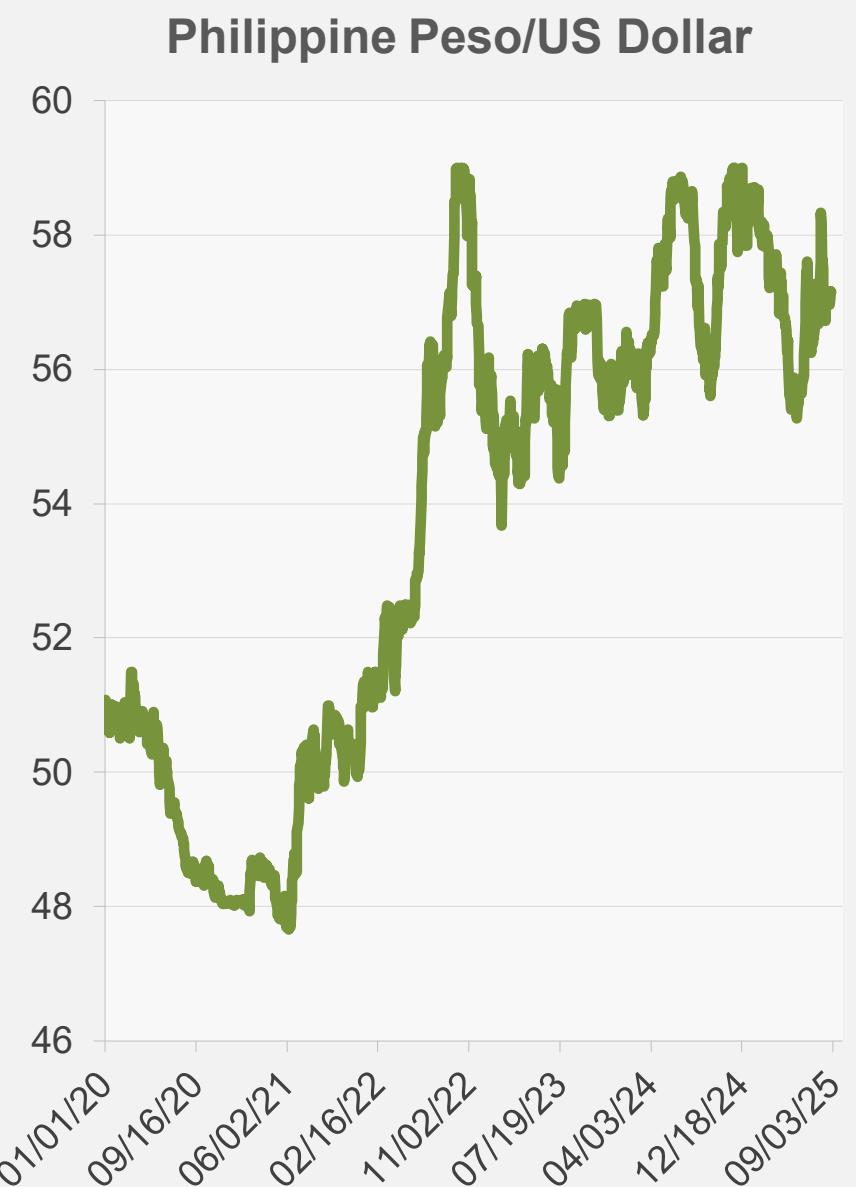
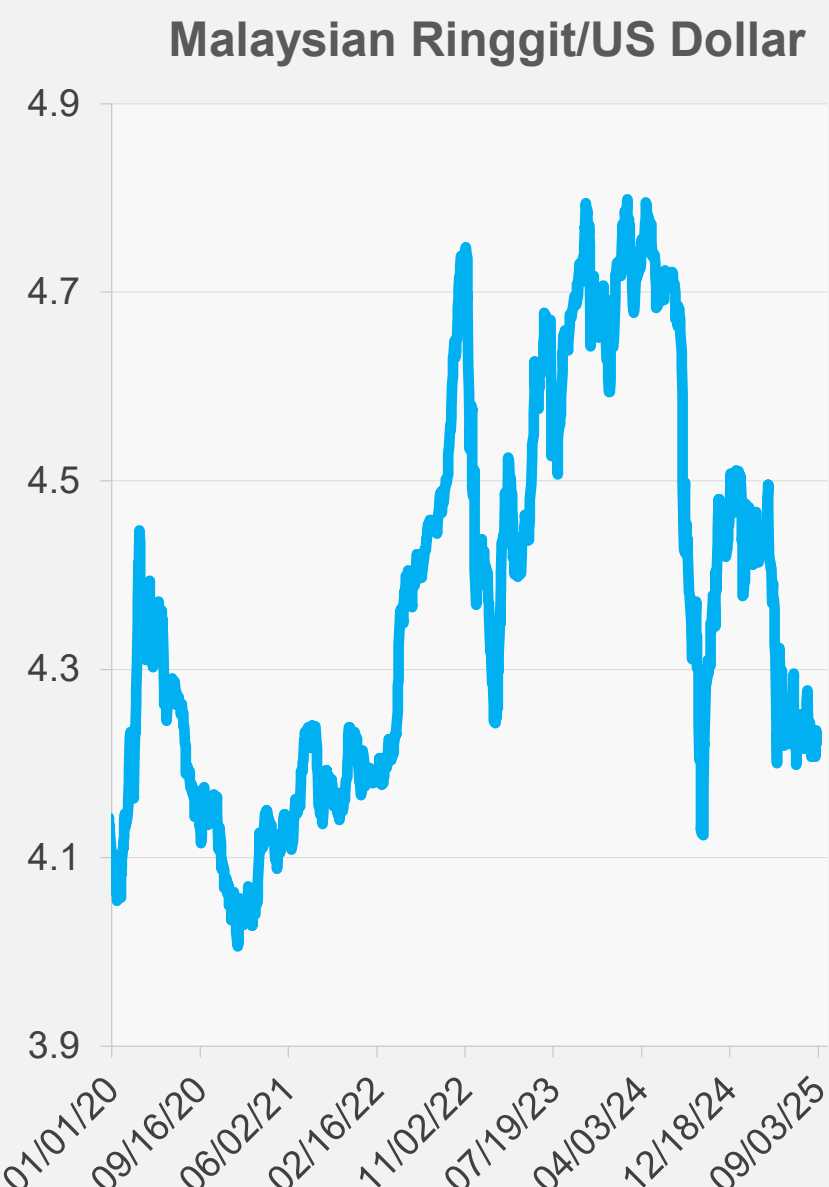
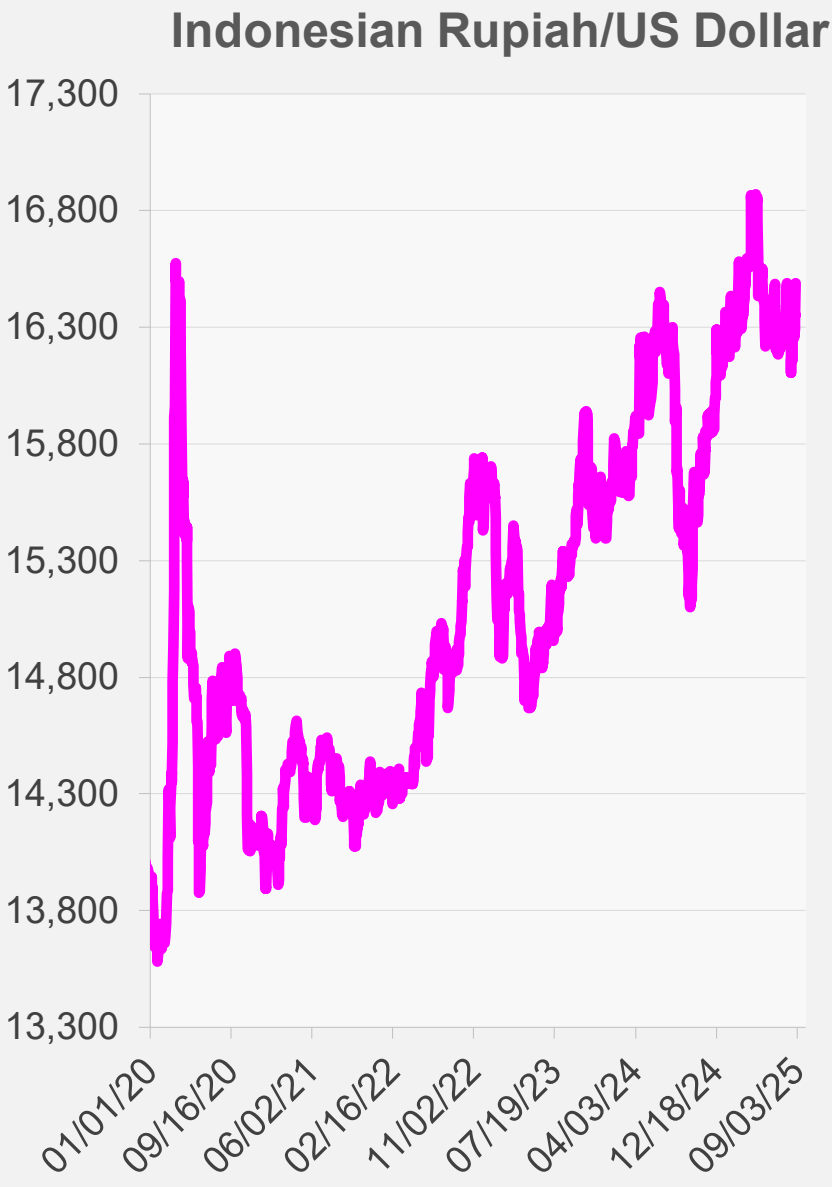
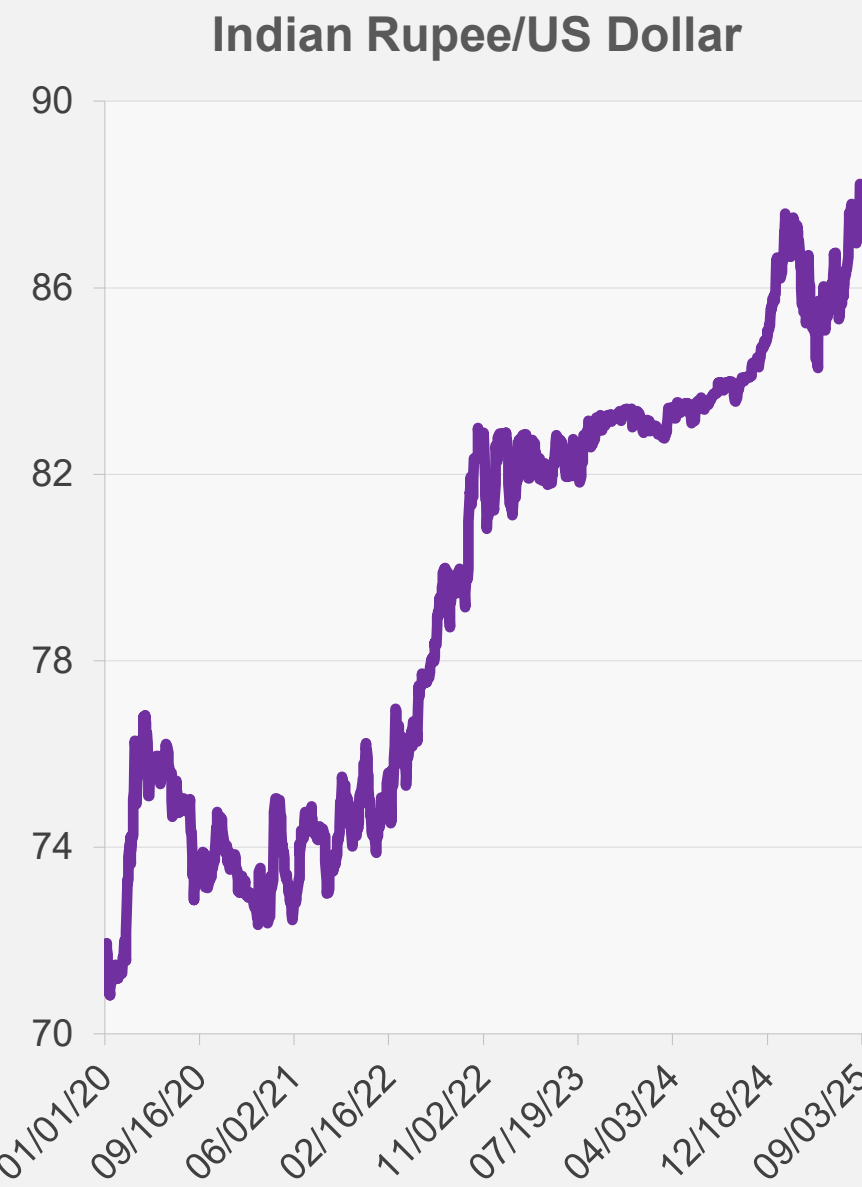
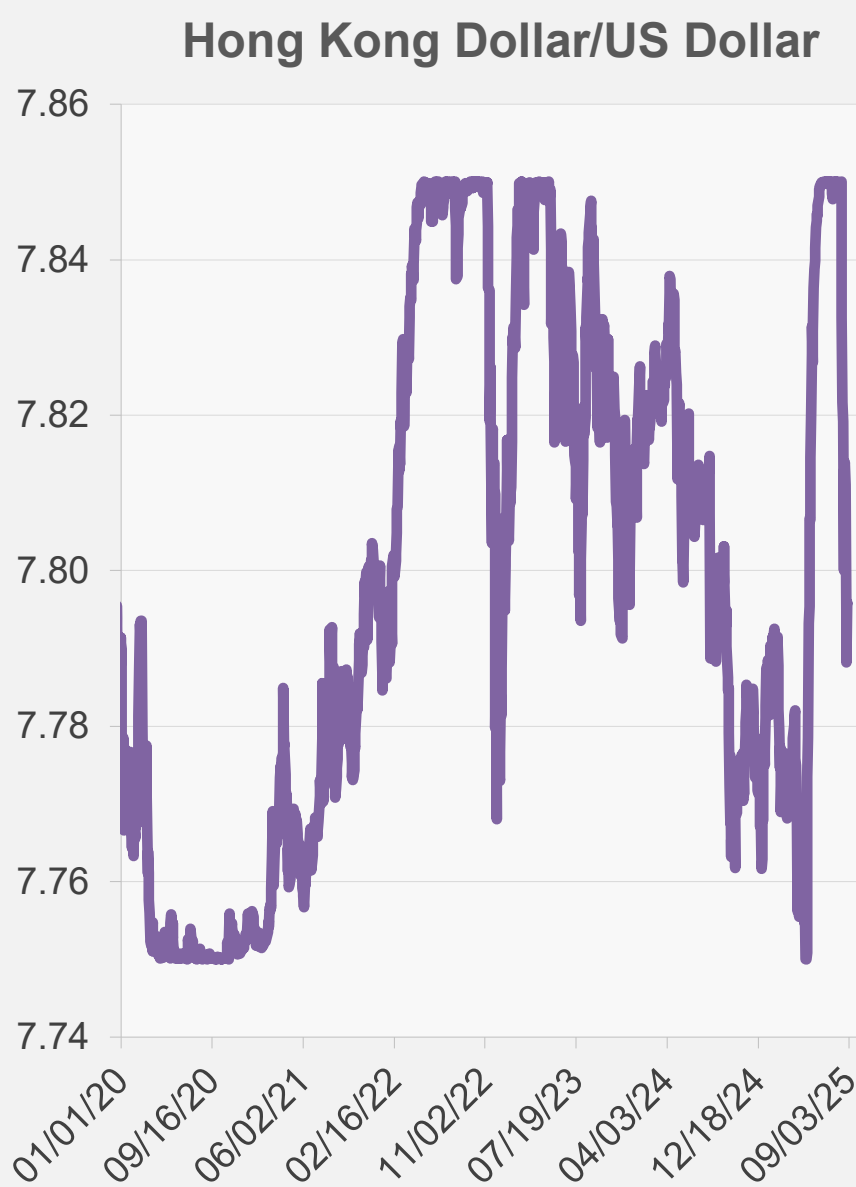
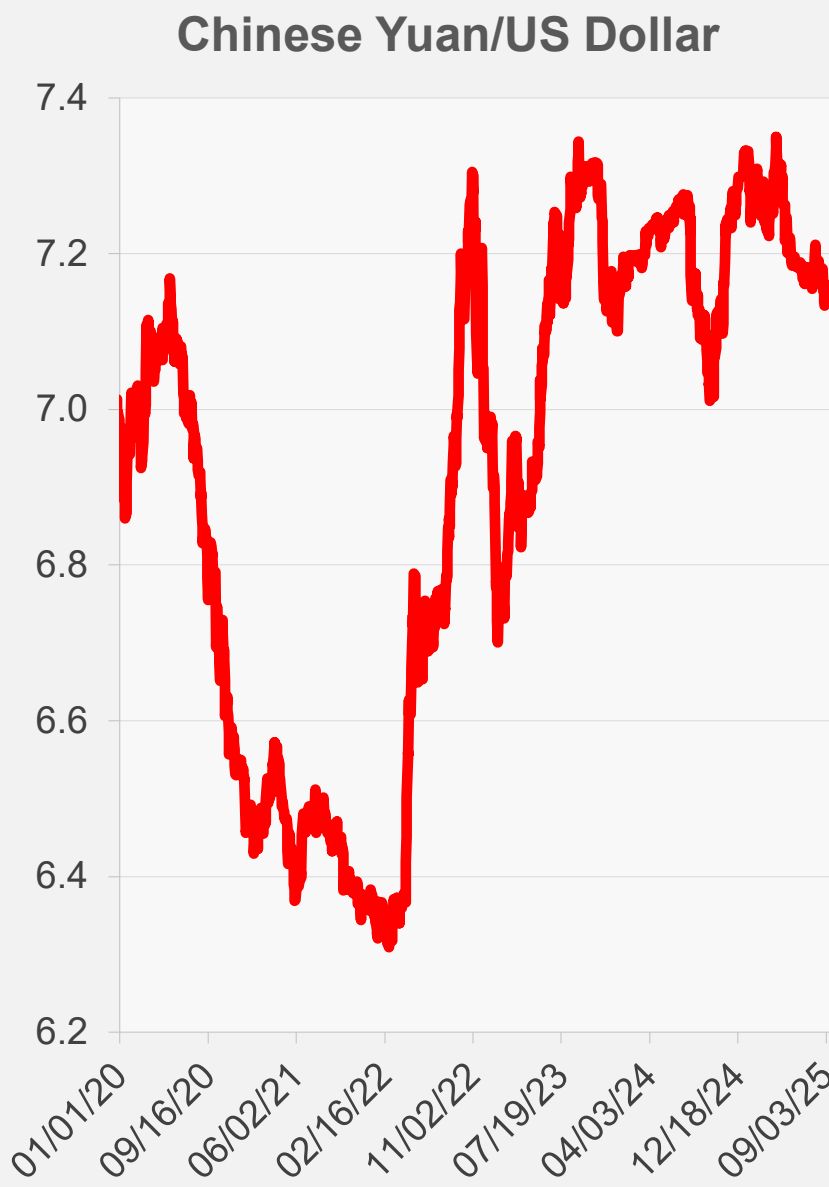
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.85	0.29	13.04
Japanese yen (JPY)	146.83	0.11	7.04
Bangladeshi taka (BDT)	121.60	0.00	-1.73
Brunei dollar (BND)	1.28	-0.12	6.39
Chinese yuan (CNY)	7.13	0.07	2.33
Hong Kong dollar (HKD)	7.80	0.00	-0.36
Indian rupee (INR)	88.22	-0.67	-2.96
Indonesian rupiah (IDR)	16,490.00	-0.88	-2.40
Korean won (KRW)	1,390.25	-0.21	5.89
Malaysian ringgit (MYR)	4.23	-0.12	5.83
Pakistan rupee (PKR)	281.70	0.25	-1.18
Philippine peso (PHP)	57.15	-0.01	1.22
Singapore dollar (SGD)	1.28	-0.02	6.33
Sri Lanka rupee (LKR)	302.05	0.10	-3.00
Taipei,China NT dollar (TWD)	30.57	0.08	7.25
Thai baht (THB)	32.40	-0.06	5.25
Vietnamese dong (VND)	26,345.00	-0.01	-3.26



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



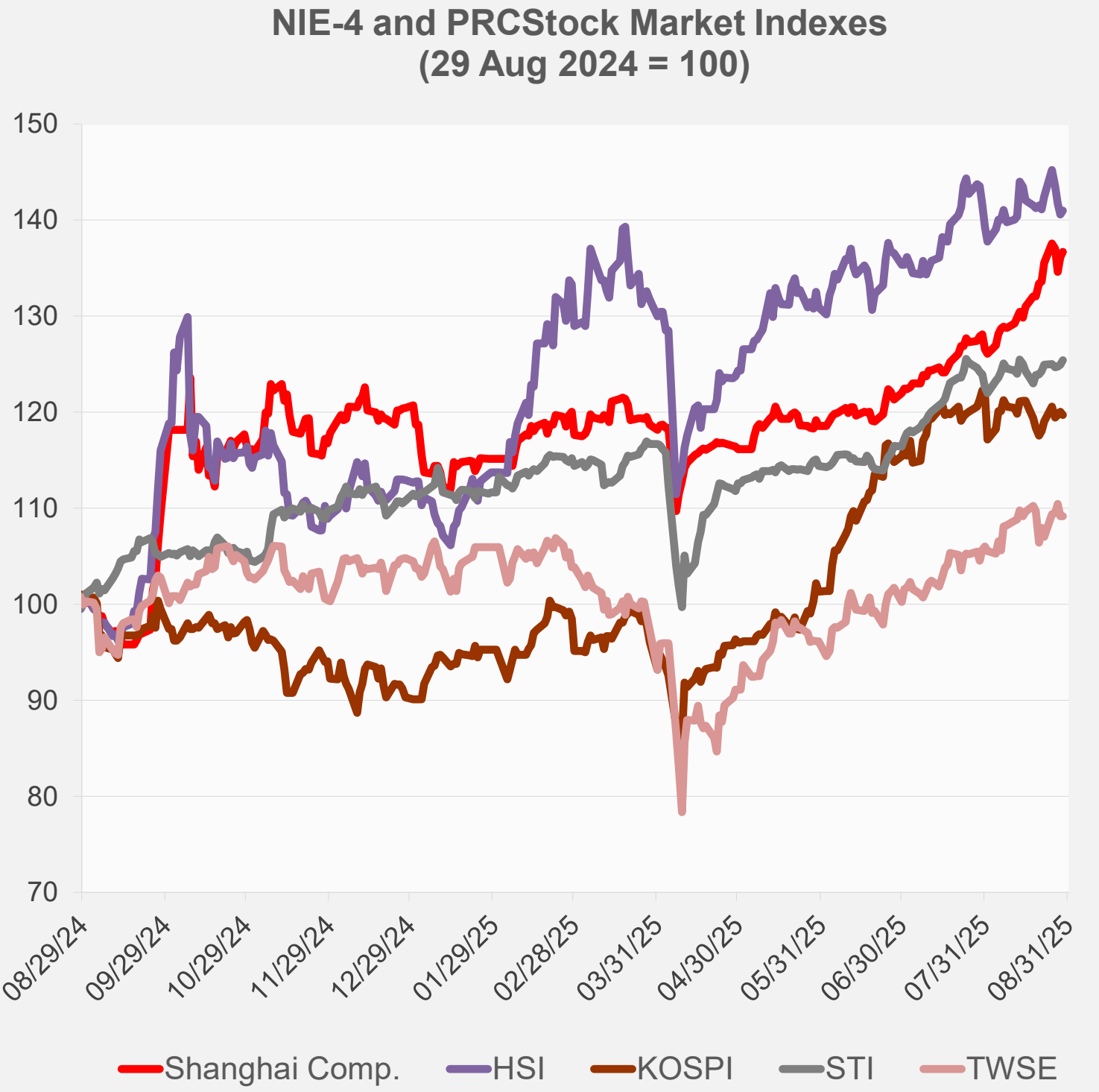
Source: Haver Analytics.

Daily Market Watch

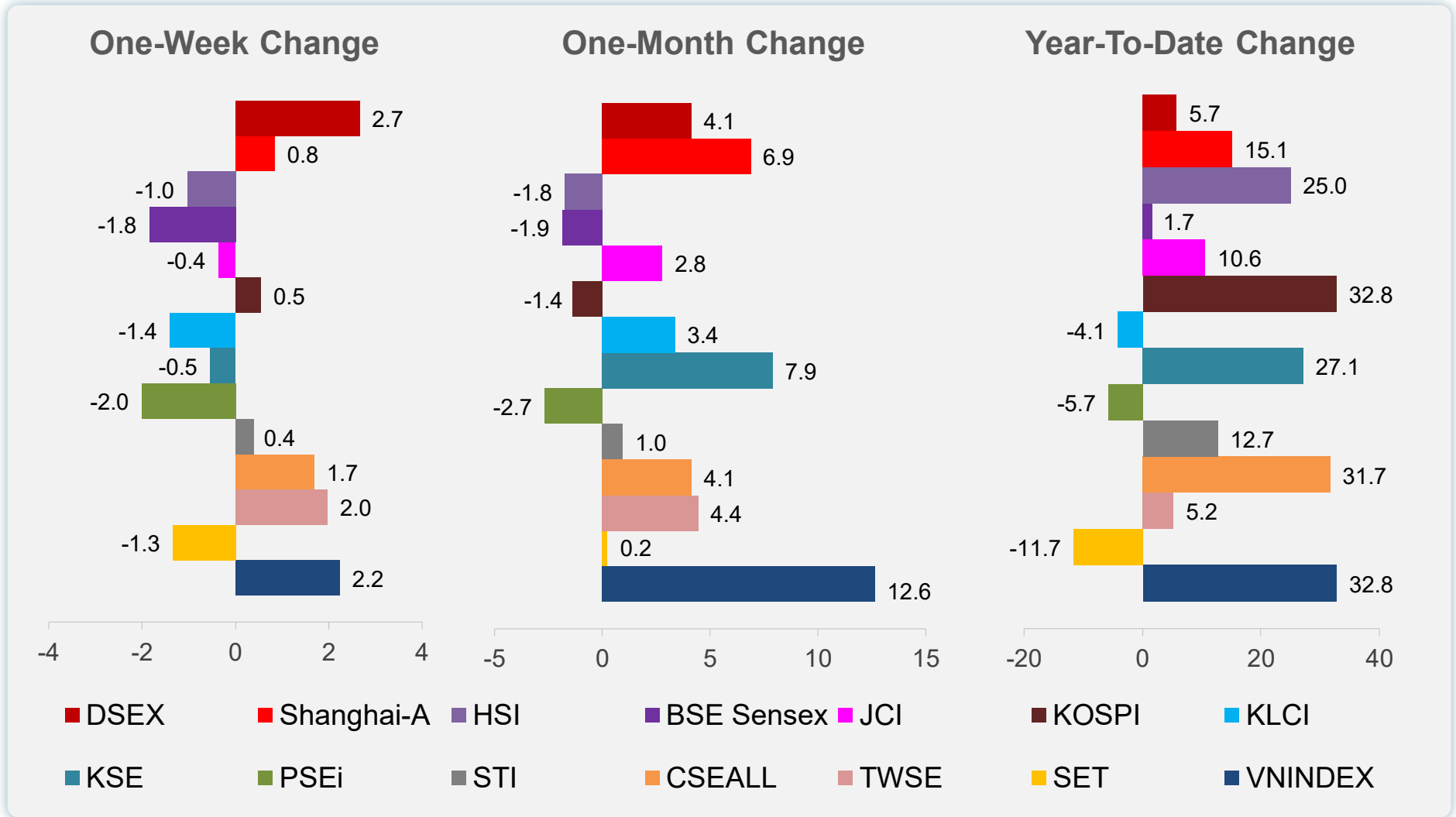
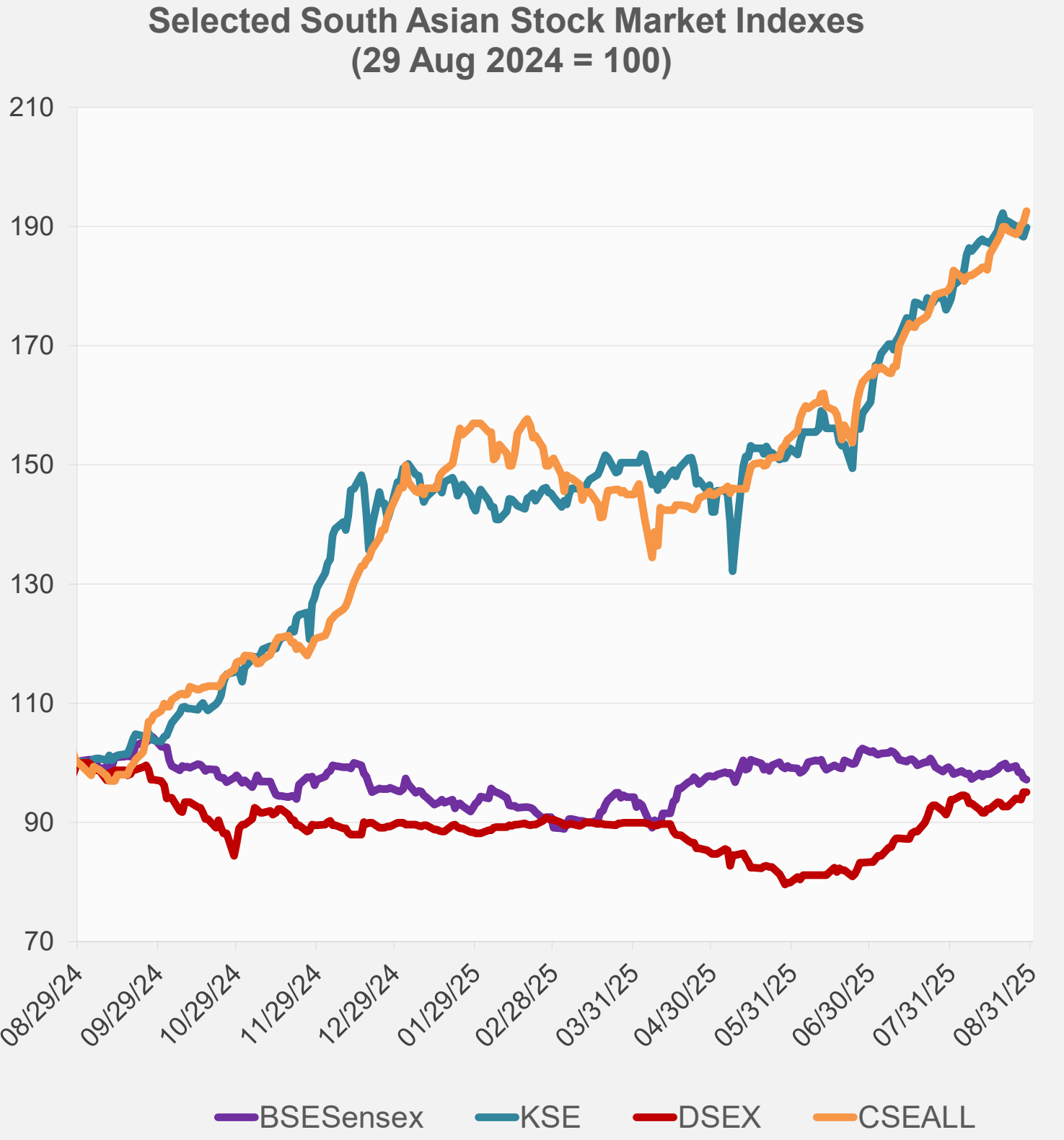
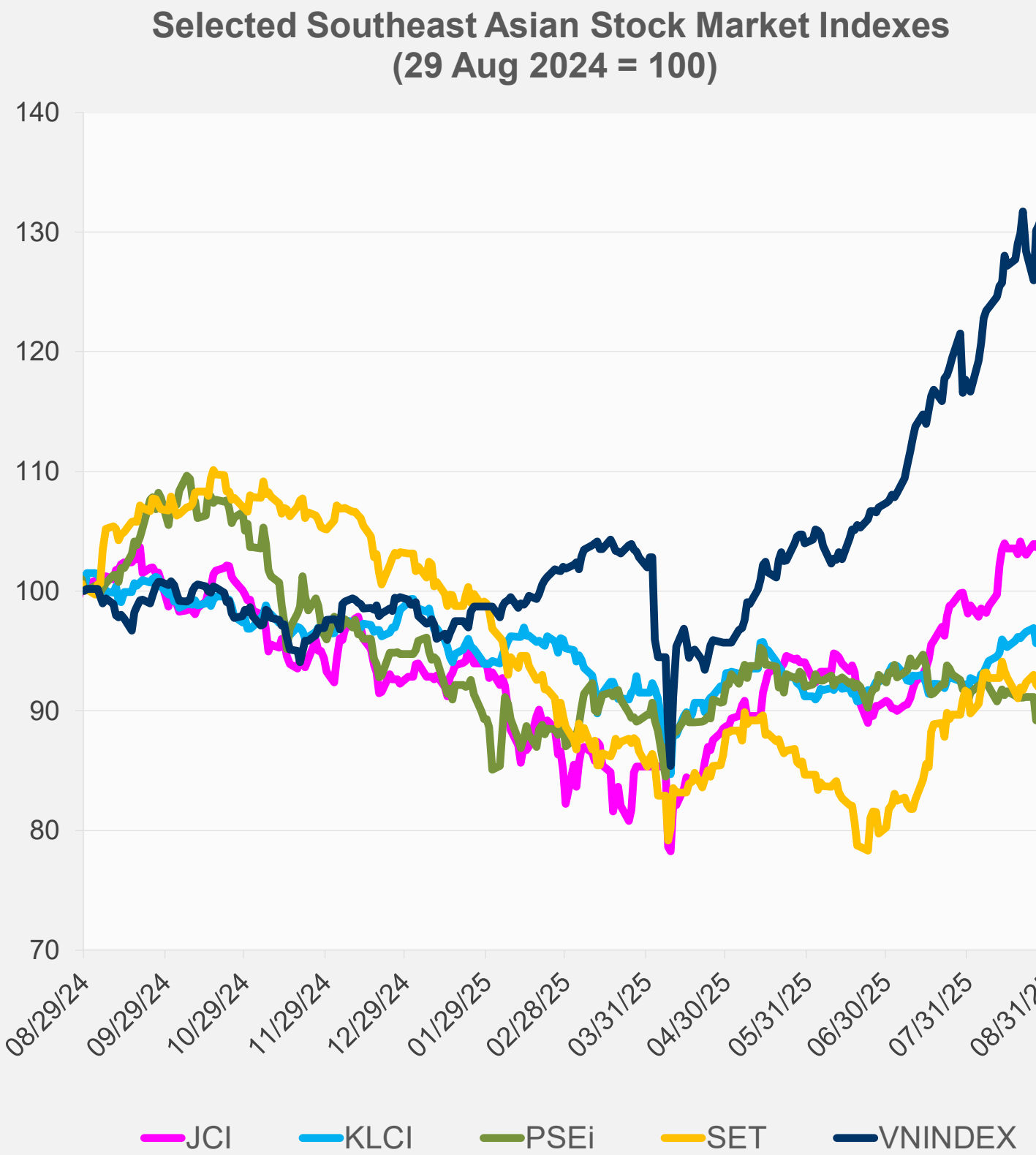
STOCK INDEXES

1 September 2025, 9:00 AM Manila

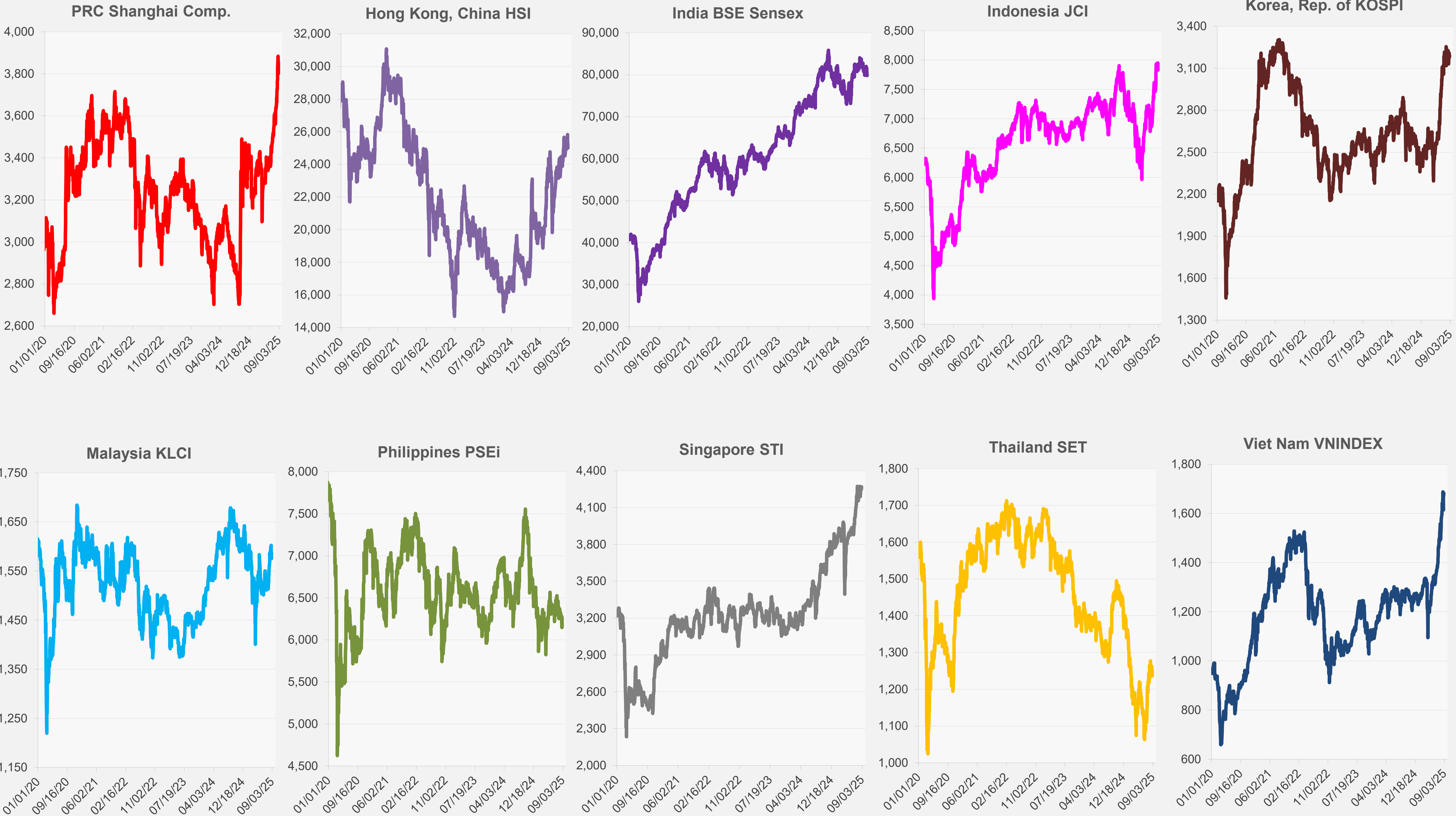
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	45,544.88	-0.20	7.05
US NASDAQ	21,455.55	-1.15	11.11
US S&P 500	6,460.26	-0.64	9.84
UK FTSE 100	11,288.05	-0.71	38.11
EURO STOXX 50	5,351.73	-0.83	9.31
Japan NIKKEI 225	42,718.47	-0.26	7.08
Bangladesh DSEX	5,517.95	0.00	5.75
PRC Shanghai Comp.	3,857.93	0.37	15.10
Hong Kong, China HSI	25,077.62	0.32	25.01
India BSE Sensex	79,809.65	-0.34	1.66
Indonesia JCI	7,830.49	-1.53	10.60
Korea, Rep. of KOSPI	3,186.01	-0.32	32.78
Malaysia KLCI	1,575.12	-0.75	-4.09
Pakistan KSE 100	148,753.50	0.86	27.13
Philippines PSEi	6,155.57	-0.56	-5.72
Singapore STI	4,269.70	0.37	12.73
Sri Lanka CSEALL	20,997.36	0.95	31.69
Taipei,China TWSE	24,233.10	-0.01	5.20
Thailand SET	1,236.61	-1.08	-11.68
Viet Nam VNINDEX	1,682.21	0.08	32.79



NIE = Newly Industrialized Economies



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

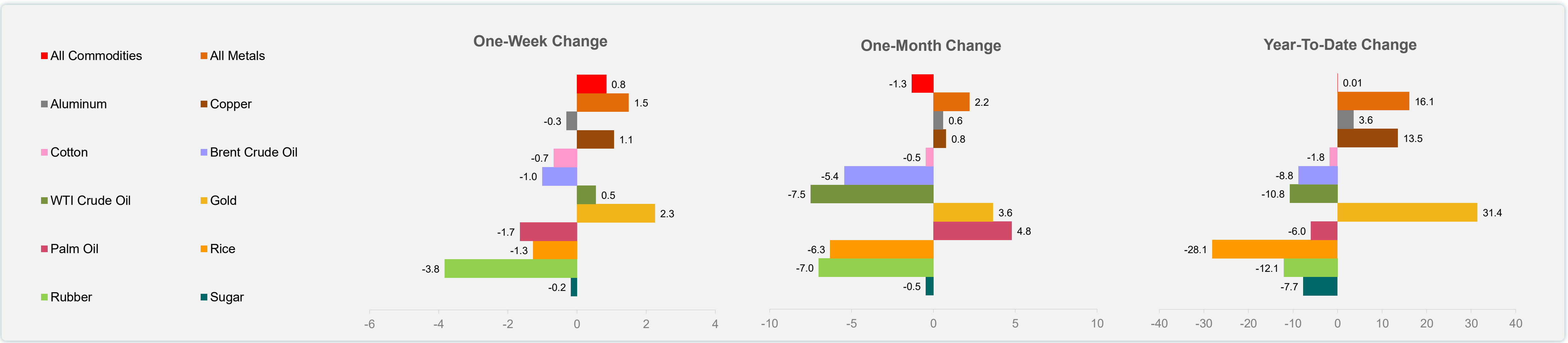
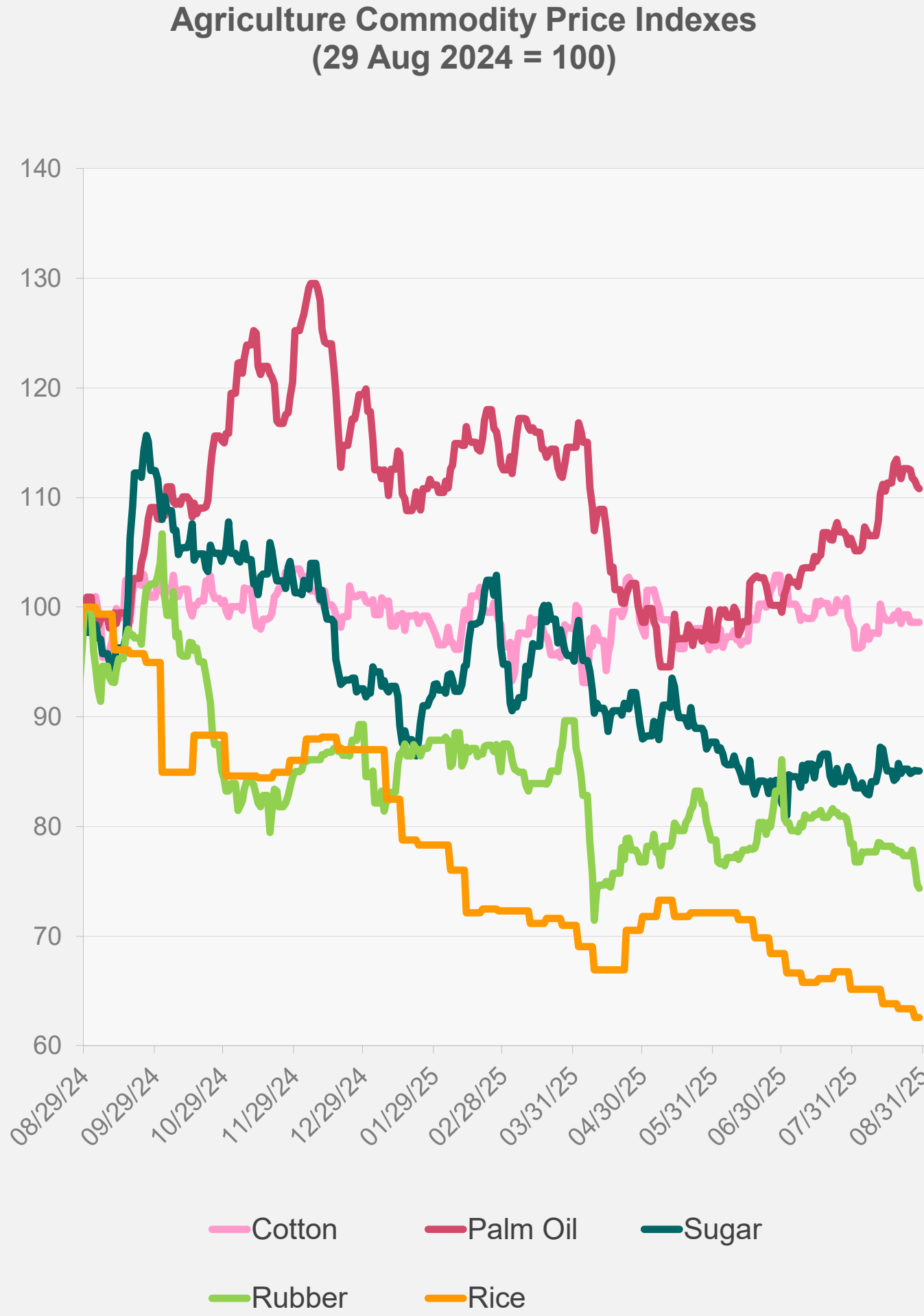
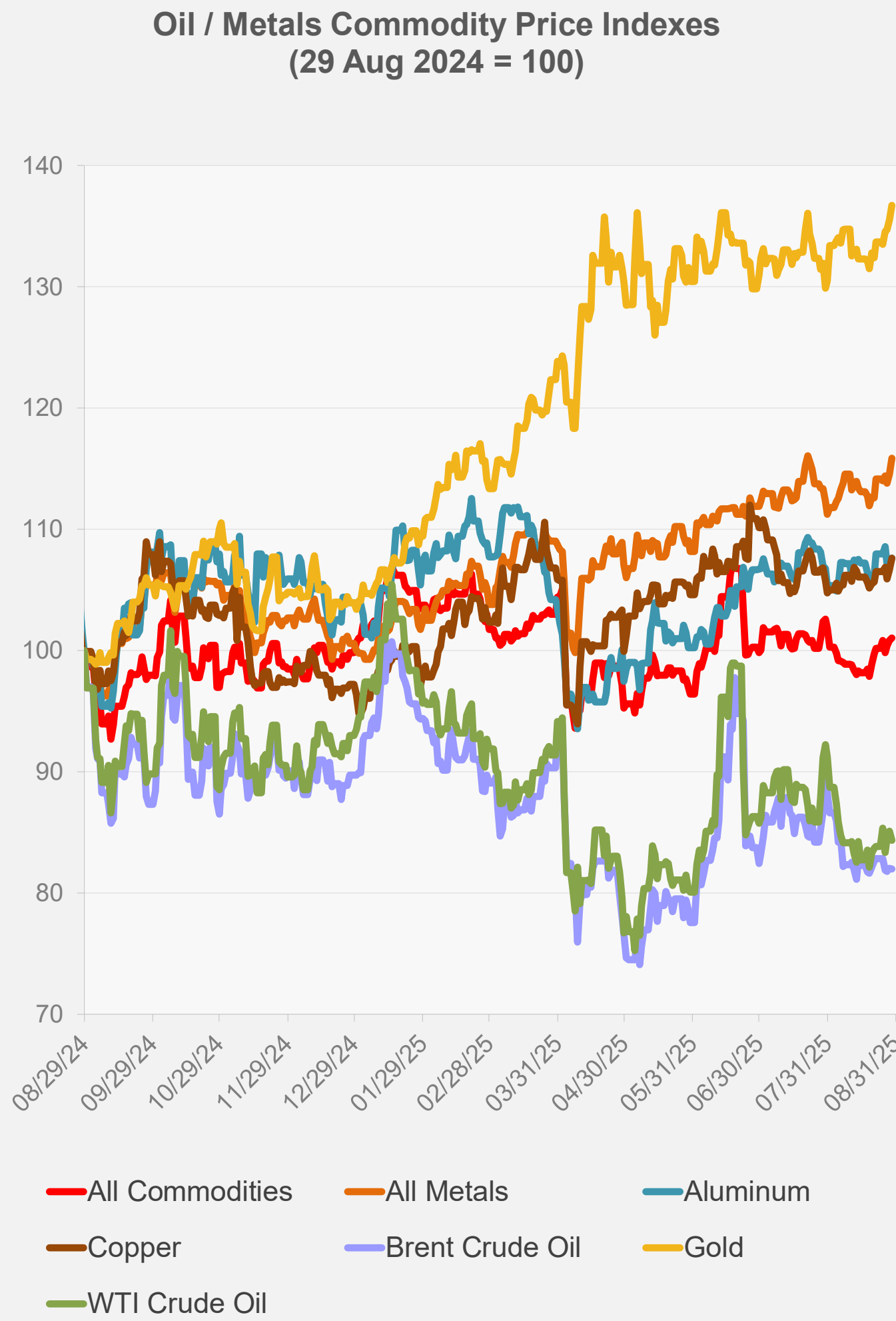


Sources: CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	549.71	0.18	0.01
S&P All Metals	US\$	356.89	1.13	16.11
Aluminum	US\$/metric ton	2,618.48	0.28	3.63
Copper	US\$/metric ton	9,821.74	0.89	13.51
Cotton	US cents/lb	64.74	0.00	-1.76
Brent Crude Oil	US\$/barrel	67.58	-0.02	-8.81
WTI Crude Oil	US\$/barrel	64.01	-0.91	-10.75
Gold	US\$/troy oz	3,447.95	0.90	31.38
Palm Oil	US\$/metric tonne	1,034.37	-0.18	-5.98
Rice ¹	US\$/metric ton	386.00	0.00	-28.12
Rubber ²	US\$/kg	208.20	-0.38	-12.08
Sugar	US cents/lb	16.80	0.00	-7.69

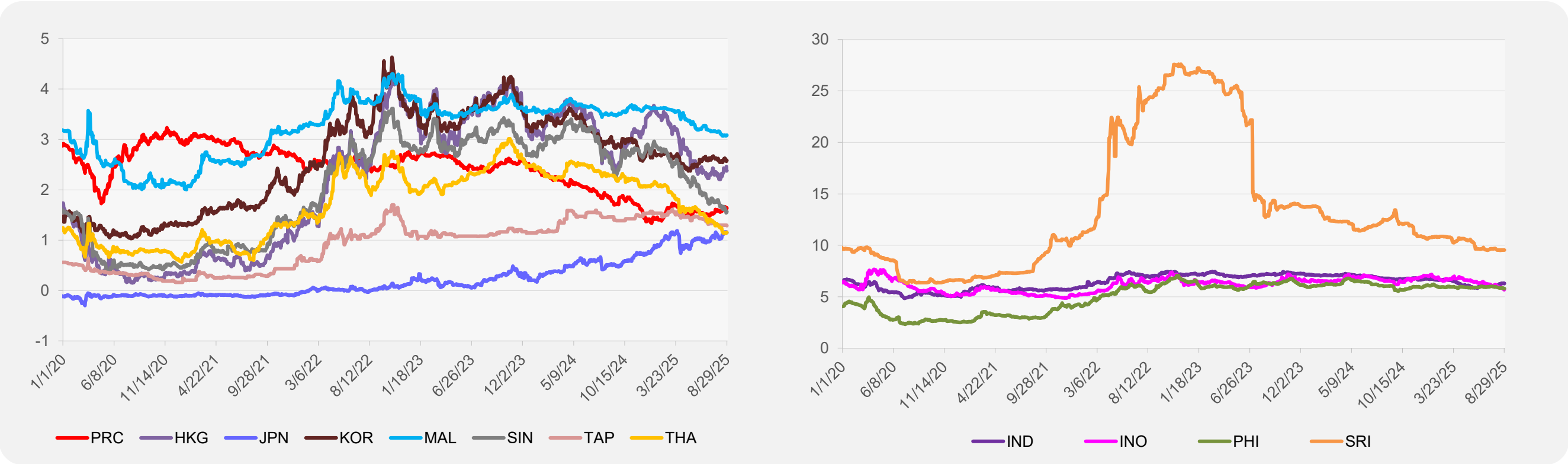
¹ Latest closing price from 27 August 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

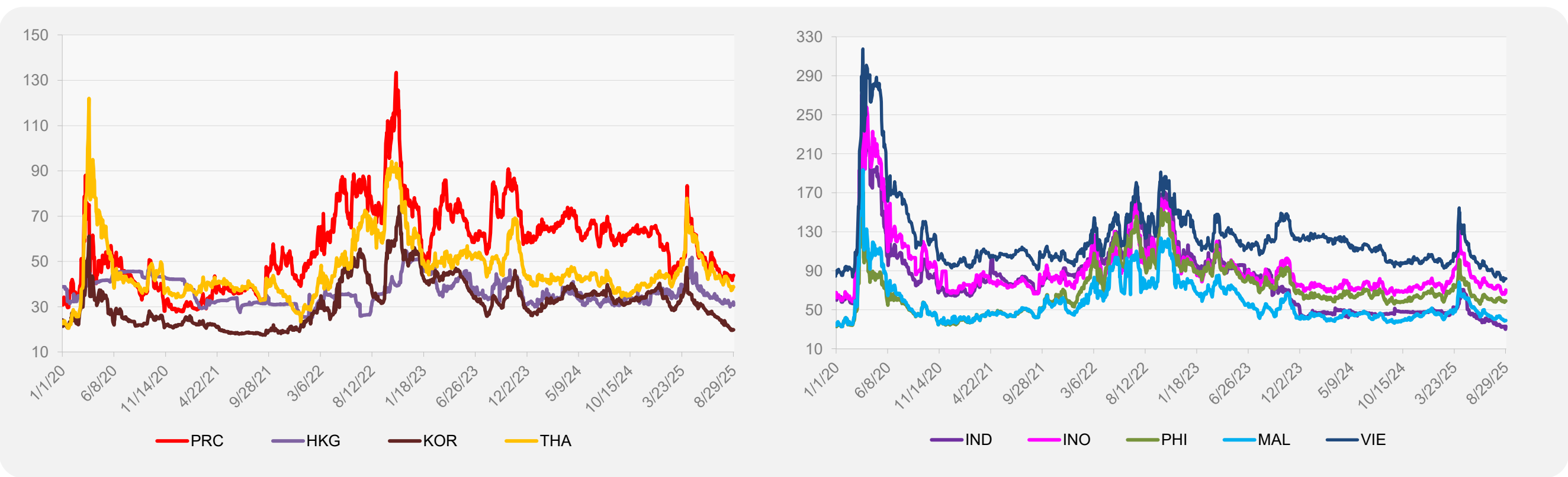


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.
Source: ADB calculations using data from Bloomberg.